



ASIAN DEVELOPMENT OUTLOOK

Asian Development Outlook

Asian Development Bank



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Asian Development Outlook ,1990 Asian Development Outlook 2020 Asian Development Bank,2020-04-01 After a disappointing 2019 growth prospects in developing Asia have worsened under the impact of the current health crisis Signs of incipient recovery near the turn of this year were quickly overthrown as COVID 19 broke out in January 2020 in the region s largest economy and subsequently expanded into a global pandemic Disruption to regional and global supply chains trade and tourism and the continued spread of the outbreak leave the region reeling under massive economic shocks and financial turmoil Across Asia the authorities are responding with policies to contain the outbreak facilitate medical interventions and support vulnerable businesses and households Assuming that the outbreak is contained this year growth is expected to recover in 2021 Especially to face down fundamental threats such as the current medical emergency innovation is critical to growth and development As some economies in developing Asia challenge the innovation frontier many others lag More and better innovation is needed in the region to sustain growth that is more inclusive and environmentally sustainable Five key drivers of innovation are sound education productive entrepreneurship high quality institutions efficient financial systems and dynamic cities that excite knowledge exchange The journey to creating an innovative society takes long term commitment and hard work Asian Development Outlook 2020 Update Asian Development Bank,2020-09-01 Developing Asia has suffered as the COVID 19 pandemic persists Growth trade and tourism collapsed in 2020 leading to the region s first economic contraction in nearly 6 decades Governments across Asia acted quickly to contain the virus and its economic effects and signs of bottoming out have now appeared Inflation remains benign constrained by depressed demand and declining food prices A prolonged pandemic is the primary downside risk to the outlook Persistent or renewed outbreaks and a return to stringent containment could possibly derail the recovery and trigger financial turmoil Recovery depends on measures to address the health crisis and on continued policy support The pandemic has highlighted the importance of wellness both physical and mental Wellness the pursuit of holistic health and well being is a component of the UN s Sustainable Development Goals This report evaluates the state of wellness in Asia documents how the wellness economy is a large and growing part of the region s economy and discusses how policy makers can promote wellness by creating healthy living environments encouraging physical activity and healthy diets and enhancing workplace wellness Asian Development Outlook 2012 Update Asian Development Bank,2012-10-01 According to the findings in the Asian Development Outlook 2012 Update dimming global growth prospects and soft domestic demand in the region s two largest economies are slowing the pace of developing Asia s expansion Growth is now expected to slide from 7.2% in 2011 to 6.1% in 2012 with a bounce back to 6.7% in 2013 The possibility of a shock emanating from the unresolved euro area sovereign debt crisis or a sharp fiscal contraction in the United States pose the biggest downside risks to the economy Fortunately most developing Asian economies have room to counteract such shocks with fiscal and monetary policy However there is currently no

regionwide need for countercyclical policy intervention *Asian Development Outlook 2016* Asian Development Bank,2016-03-01 The annual Asian Development Outlook analyzes economic performance in the past year and offers forecasts for the next 2 years for the 45 economies in Asia and the Pacific that make up developing Asia Global headwinds notwithstanding developing Asia will continue to contribute 60% of world growth Modest recovery in Southeast Asia and sustained growth in India will partly offset continued moderation in the People s Republic of China and associated spillover into neighboring economies Risks to the growth outlook tilt to the downside future US interest rate hikes that may intensify global financial volatility a sharper than forecast growth slowdown in the People s Republic of China that would hurt regional exports and growth emerging producer price deflation that may undermine growth in some economies tepid prices for oil and other commodities and El Ni o This edition highlights the need to invigorate developing Asia s potential growth whose decline since its 2007 peak explains much of the region s growth slowdown since the global financial crisis To ensure a healthy future for potential growth Asia must employ the full range of policy responses to augment labor supply improve labor productivity enhance institutional quality and maintain macroeconomic stability **Asian Development Outlook 2013** Asian Development Bank,2013-04-01 The Asian Development Outlook 2013 estimates that regional economic growth in the Asia Pacific region will pick up to 6.6% in 2013 and reach 6.7% in 2014 This is a distinct improvement on 2012 when growth stood at just over 6% Consumer prices are expected to rise by 4.0% in 2013 and 4.2% in 2014 up from 3.7% last year Leading regional economies are settling into a pattern of more moderate more sustainable growth founded on new opportunities nearer to home including domestic consumption and intra regional trade Meanwhile Asia s contributions to global imbalances its persistent current account surpluses are smoothly winding down Yet developing Asia s recovery phase remains vulnerable to shocks Strong capital inflows could feed asset bubbles for example Asian Development Outlook 2010 Update Asian Development Bank,2010-09-01 The Asian Development Outlook 2010 Update provides recent economic forecasts for countries in the region Since the release of the Asian Development Outlook 2010 in April developing Asia s performance has strengthened further This Update raises the 2010 growth forecast to 8.2% on the back of strong results in the first half of the year Asian Development Outlook 2010 Update Asian Development Bank,2010-09-01 The Asian Development Outlook 2010 Update provides recent economic forecasts for countries in the region Since the release of the ADO2010 in April this year developing Asia s performance has strengthened further This Update raises the 2010 growth forecast to 8.2% on the back of strong results in the first half of the year **Asian Development Outlook 2022 Update** Asian Development Bank,2022-09-01 In this report ADB has lowered its forecasts for economic growth in developing Asia and the Pacific to 4.3% in 2022 and 4.9% in 2023 amid mounting challenges Its theme chapter looks at how digital entrepreneurship spurs growth and innovation The region s economy is expected to grow 4.3% this year compared with ADB s projection in April of a 5.2% expansion while the growth forecast for next year is lowered to 4.9% from 5.3% The downward

revisions have been driven by increased monetary tightening by central banks fallout from the protracted Russian invasion of Ukraine and recurrent COVID 19 lockdowns in the People s Republic of China Inflation in developing Asia this year is likely to reach 4.5% up from ADB s earlier projection of 3.7% The forecast for 2023 is 4.0% up from 3.1% While inflation in the region remains lower than elsewhere supply disruptions continue to push up food and fuel prices The report s theme chapter looks at the role of entrepreneurship in achieving inclusive growth and how governments in the region can create a more enabling environment for digital entrepreneurs

Asian Development Outlook ,2016 *Asian Development Outlook 2015 Update* Asian Development Bank,2015-09-01 Developing Asia faces considerable headwinds from slow recovery in the major industrial economies and moderating prospects for the large economies of the People s Republic of China PRC and India Subdued demand from the industrial economies and the PRC has delayed the expected pickup in growth in other parts of Asia including Southeast Asia s larger economies The region must strengthen its resilience under external shocks Macroprudential policy can engender enough independence in monetary policy to counter destabilizing capital flows while a well developed domestic financial system can alleviate dependence on external borrowing and thereby reduce risk from currency depreciation The region must mobilize untapped resources to give growth a much needed boost This Asian Development Outlook Update 2015 highlights how realizing women s equal rights and contributions to economic and political life can yield ample benefits While the region has made considerable progress over the past several decades in closing gender gaps in health and education much remains to be done to erase them in the labor market This will both marshal more human resources to boost economic growth and do the right thing for women as individuals

Asian Development Outlook (ADO) September 2024 Asian Development Bank,2024-09-01 Growth in Asia and the Pacific remains robust amid strong domestic demand and continued recovery in exports Technology exporters are particularly benefiting from higher global semiconductor sales driven by the artificial intelligence boom Inflation in the region is expected to ease further supported by the lagged effects of previous monetary policy tightening and declining global food and energy prices However risks loom including potential increases in protectionism depending on the outcome of the United States presidential election escalating geopolitical tensions further weakness in the property market in the People s Republic of China and adverse weather and climatic conditions

Asian Development Outlook 2013 Update Asian Development Bank,2013-10-01 The Asian Development Outlook 2013 Update looks at governance in developing Asia Even as the region energetically closes its income gap with advanced economies a wide gap in governance remains Yet governance is key to sustaining development momentum and improving public service delivery can be an entry point for better governance

Asian Development Outlook 2018 Update Asian Development Bank,2018-09-01 Growth in developing Asia is holding up against external headwinds Robust domestic demand supported the region s large economies and oil prices above expectations boosted prospects for many oil and gas exporters Consumer prices are picking up with rising global fuel and food prices but moderate

inflation in several Asian economies has kept the regional average in check. Downside risks to the outlook are intensifying. If tightened more than investors expect, US monetary policy could accelerate capital outflow from Asian economies and put further depreciation pressure on regional currencies. Any escalation of the trade conflict could disrupt cross border production links. Most economies remain robust but policy makers must be ready to respond. In the years since the Asian financial crisis of 1997-1998, sound domestic macroeconomic fundamentals and buoyant external conditions have supported developing Asia's rise to become an engine of the global economy. However, the changing global landscape poses new challenges to the maintenance of macroeconomic stability. This Update explores the key pockets of vulnerability and the policy options available to manage them. To fortify the region against heightened uncertainty, policy makers may need to deploy the full range of policy tools while forging and safeguarding the sound fundamentals that support economic, social and political stability.

Indonesia and the Asian Development Bank Peter McCawley, 2020-06-01. This publication is a history of the partnership between Indonesia and the Asian Development Bank (ADB). When Indonesia became a founding member of the bank in 1966, the country faced daunting challenges. In the five decades that passed, both Indonesia and ADB have evolved in remarkable ways. Indonesia developed rapidly through the late 1990s, yet faced a difficult time of adjustment after the Asian financial crisis of 1997-1998. The country has since resumed growth in the last decade. For its part, ADB has widened its activities in Indonesia, transforming from a project-oriented bank into a broad-based development institution. This effective partnership reflects Indonesia's success in working with the international community in the past 50 years.

Asian Development Outlook 2018 Asian Development Bank, 2018-04-01. The annual Asian Development Outlook analyzes economic performance in the past year and offers forecasts for the next 2 years for the 45 economies in Asia and the Pacific that make up developing Asia. Growth prospects in the region are upbeat, buoyed by favorable demand at home and abroad. A strong performance in 2017 reflected a surge in exports, which will likely abate this year and next, and rapidly expanding domestic demand. While the outlook is for steady growth, risks to it are decidedly on the downside. Trade friction could weaken recently deepened trade links; tightening US monetary policy could diminish investment in developing Asia; and rising domestic private debt may hamper growth. New technologies drive higher productivity, the foundation for economic growth, better paid jobs, and poverty reduction. The latest technologies in robotics and artificial intelligence may threaten some jobs, however, and leave less skilled workers behind. To maximize gains in productivity while safeguarding social welfare, governments in developing Asia should protect workers but not preserve particular jobs. Meanwhile, they should facilitate the countervailing forces in new technologies that generate new jobs. Dealing with the downsides of new technology requires synchronized effort on skills development, labor regulation, social protection, and income redistribution.

Asian Development Outlook 2003, 2003. First published in 1989, the Asian Development Outlook provides a comprehensive yet concise overview of the recent economic developments and current issues. It also provides an assessment of global economic

trends in the developing economies of Asia and the Pacific [Asian Development Outlook 2017 Update](#) Asian Development Bank,2017-09-01 Growth prospects in developing Asia are on the rise buoyed by a rebound in global trade as solid recovery takes hold in the major industrial economies and by strong investment demand Also lifting regional prospects is growth in the People s Republic of China that exceeds expectations Consumer prices are contained and external balances under control as global food and oil prices recover modestly Risks to the outlook have become more balanced since April forecasts in this series The advanced economies have so far avoided sharp unexpected changes to their macroeconomic policies Further the fuel price rise is providing fiscal relief to oil exporters but is measured enough not to destabilize oil importers To meet the region s infrastructure needs developing Asia must mobilize 1.7 trillion annually However even factoring in funds saved through public finance reform or received from multilateral agencies a significant financing gap remains This Update highlights how public private partnership can help fill the financing gap and improve infrastructure delivery by allocating risk to the party best able to manage it Public private partnership effectively marshals the private sector s most valued strengths to meet public sector objectives Where appropriately implemented this innovative tool can yield superior development results **Asian Development Outlook** ,1989 [Asian Development Outlook 2011 Update](#) Asian Development Bank,2011-09-01 The Asian Development Outlook 2011 Update expects developing Asia to sustain its robust growth over the next 2 years despite the tepid outlook for the United States the eurozone and Japan The region will be buttressed by healthy domestic demand and buoyant intraregional trade Managing inflation has to be a key focus for policy makers to allow for inclusive growth Such growth includes the elderly who are all too often left behind as Asia s traditional family networks weaken As the elderly will form an ever larger share of the region s population over the next few decades states will have to ensure their economic security and meet the wider economic implications for society

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