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|------------|------------------|--------------|----------------------|----------------|--------------------------------|---|---------|
| Last Price | Day Change | Trailing P/E | Relative P/E Last FY | Dividend Yield | 3 to 5-Year Target Price Range | 18-Month Target Price Range | Explain |
| \$18.35 | -\$0.19 (-0.91%) | 28.10 | 1.63 | -- | \$15.00 - 25.00 | Low - High: \$11 - \$32 Midpoint (% to Midpoint): \$22 (18%) | |

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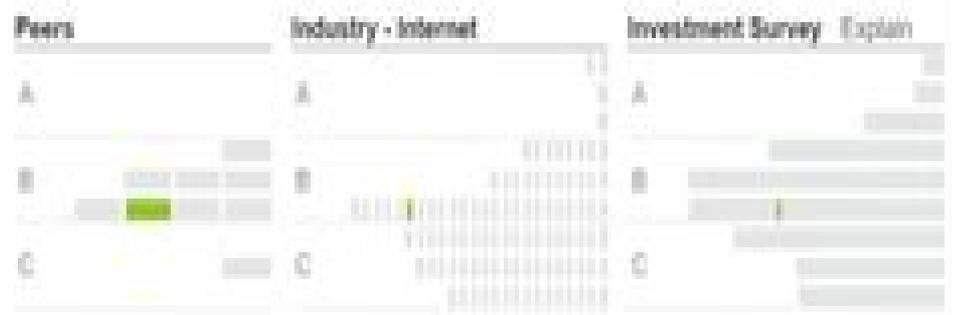
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FINANCIAL STRENGTH GRADE RATING



Downgraded on Aug 23, 2001



| \$ in millions | 2017 | 2018 | 2019 |
|----------------------------------|----------|----------|----------|
| Net Operating Revenues | 1,193.60 | 1,151.90 | 1,248.60 |
| *Cash Flow* per share | 1.19 | 1.13 | 1.00 |
| Cash & Marketable Securities | 147.24 | 147.24 | 172.92 |
| Long-Term Debt | 101.38 | 92.27 | 91.97 |
| Operating Margin | 6.70 | 6.40 | 6.00 |
| % Return on Shareholders' Equity | 15.60 | 13.00 | 10.10 |
| % Return on Total Capital | 12.20 | 10.50 | 8.30 |
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