



|            |                  |              |                      |                |                                |   |         |
|------------|------------------|--------------|----------------------|----------------|--------------------------------|---|---------|
| Last Price | Day Change       | Trailing P/E | Relative P/E Last FY | Dividend Yield | 3 to 5-Year Target Price Range | 18-Month Target Price Range                                     | Explain |
| \$18.35    | -\$0.19 (-0.91%) | 28.10        | 1.63                 | --             | \$15.00 - 25.00                | Low - High: \$11 - \$32<br>Midpoint (% to Midpoint): \$22 (18%) |         |

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FINANCIAL STRENGTH GRADE RATING



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| \$ in millions                   | 2017     | 2018     | 2019     |
|----------------------------------|----------|----------|----------|
| Net Operating Revenues           | 1,193.60 | 1,151.90 | 1,248.60 |
| *Cash Flow* per share            | 1.19     | 1.13     | 1.00     |
| Cash & Marketable Securities     | 147.24   | 147.24   | 172.92   |
| Long-Term Debt                   | 101.38   | 92.27    | 91.97    |
| Operating Margin                 | 6.70     | 6.40     | 6.00     |
| % Return on Shareholders' Equity | 15.60    | 13.00    | 10.10    |
| % Return on Total Capital        | 12.20    | 10.50    | 8.30     |
| All Dividends to Net Profits     | --       | --       | --       |

# Value Line Report For Stocks

**Padhraic Smyth**



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