

THE DEALMAKER'S DICTIONARY

of merger and acquisition terminology

ment loss. **SMOKE OUT** The buyer's inclusion in an acquisition in exchange for job security. **STALKING** The pursuit of a target company by the board of directors of the acquiring concern. **BOGEY** The level of sales or earnings of a target company, usually without negotiations, in the hope of forcing a sale. **RESEARCHED EARTH POLICY** A target company's sale of almost all assets at a price in a business where both asset and stock values may not have been fully uncovered. Further, the unwillingness of the seller to disclose financial and political interest groups. **HAMMERING** The aggressive pursuit of a target company's growth rate. The company generates more cash than it uses. **BUYER'S REMEDY** The acquirer is usually interested in the target company's cash flow. **SHARK REPELLENT** Amendments to corporate charters which become due in the event of a takeover. **DYNAMITER** A company which is playing the role of "White Knight" turns on the acquirer. **CROWN JEWEL** A Crown Jewel is usually a profitable company. **PAC-MAN** The ultimate in private seller may become emotional, not wanting to sell. **WHITE KNIGHT** A company which comes in to assist a target company in the use of preferred stock or debt which turns into common stock. **GOLDEN PARACHUTE** Employment of little or no equity capital.

Dealmakers Dictionary Of Mergers And Acquisition Terminology

SJ Ball



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