

Investments Notes - Lecture 1

Things to do weekly:

- Watch lectures.
- Read chapters in textbook.
- Homework questions
- Attend tutorial (case study work)

Bonds

How do we price a bond?

- A bond is a securitised loan.

Coupon bond:

- Pays face value (par) at maturity
- Plus interest at intervals
- Coupon amount is pre specified (fixed)
- In some cases coupon amount changes (floating rate)

Zero coupon bond:

- Pays on face value at maturity

Pricing bonds:

Risk free ZCB:

- Time to maturity (-)
- Default risk of borrower (-)
- Tax liquidity in the secondary market (+)
- Expected inflation (-)

$$P_0 = \frac{C_{ZCB}}{(1 + r_{ZCB})^T}$$

where C_{ZCB} is the interest rate that applies per year from time 0 to time T

- r_{ZCB} = T-year zero coupon rate

regardless of term, zero rates are:

- Calculated on a compound interest basis
- Quoted per annum

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AW Rasmussen



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